



Dawood Hercules

19<sup>th</sup> January 2018

To,  
The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road,  
Karachi

Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area,  
Islamabad

**Subject: Material Disclosure**

Dear Sirs:

In accordance with Section 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13 (c) of the PSX Rules Book, we are pleased to inform that the Board of Directors of the Company (the "**Board**") has taken the following decision:

Dawood Hercules Corporation Limited ("**Company**") is in the process of injecting up to a cumulative amount of PKR 17,453,000,000/- (Pak Rupees Seventeen Billion and Four Hundred and Fifty Three Million) in Edotco Pakistan (Private) Limited ("**EPPL**") in the form of equity and/or a short term loan ("**Proposed Transaction**").

In furtherance to the above, the Board has decided that an Extra Ordinary General Meeting of the Company be convened to authorize and approve the Proposed Transaction by way of a Special Resolution in terms of Section 199 of the Companies Act, 2017 read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017.

You are requested to disseminate the above decision to the members of TRE certificate holders.

Sincerely yours,

Shafiq Ahmed  
Company Secretary  
Dawood Hercules Corporation Limited

Dawood Hercules Corporation Limited



**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	19th January 2018
Contact Information	Shafiq Ahmed Company Secretary Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road, Karachi  Tel Number: 021 – 35686001 Fax Number: 021 – 35633972 Email Address: <a href="mailto:shafiq.ahmed@dawoodhercules.com">shafiq.ahmed@dawoodhercules.com</a>

**Disclosure of inside information by listed company in terms of Section 15D (1):**

**Public disclosure of inside information, which directly concerns the listed securities:**

In accordance with Section 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13 (c) of the PSX Rules Book, we are pleased to inform that the Board of Directors of (the “**Board**”) the Company has taken the following decision:

Dawood Hercules Corporation Limited (“**Company**”) is in the process of injecting up to a cumulative amount of PKR 17,453,000,000/- (PKR Seventeen Billion and Four Hundred and Fifty Three Million) in Edotco Pakistan (Private) Limited (“**EPPL**”) in the form of equity and/or a short term loan (“**Proposed Transaction**”).

In furtherance to the above, the Board has decided that an Extra Ordinary General Meeting of the Company be convened to authorize and approve the Proposed Transaction by way of a Special Resolution in terms of Section 199 of the Companies Act, 2017 read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of  
**DAWOOD HERCULES CORPORATION LIMITED**

Shafiq Ahmed  
Company Secretary

Dated : 19<sup>th</sup> January 2018