



The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road,  
Karachi

Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area,  
Islamabad

**Subject: Potential sale of shares in The Hub Power Company Limited**

Dear Sirs:

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13 (c) of the Pakistan Stock Exchange Regulations, the Board of Directors of the Company, at its emergent meeting held on 1<sup>st</sup> February 2018 have accepted an offer received from Mega Conglomerate (Private) Limited ("**Proposed Buyer**") pursuant to which the Proposed Buyer has agreed to purchase the entire shareholding of the Company in The HUB Power Company Limited ("**HUBCO**") at a purchase price of PKR 106.50/- per share ("**Proposed Transaction**").

The consummation of the Proposed Transaction shall be subject to the procurement of all the applicable regulatory and corporate approvals as may be required.

A disclosure form as required under S.R.O. 143/(1)/2012 dated 5<sup>th</sup> December 2012 read with Section 96 and 131 of the Securities Act, 2015 is also enclosed herewith.

You are requested to disseminate the above decision to the member of TRE certificate holders.

Sincerely yours,

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Shafiq Ahmed  
Company Secretary

Cc:  
The Company Secretary  
**HUB Power Company Limited**  
11th Floor, Ocean Tower, G-3, Block-9  
Main Clifton Road, P.O. Box No. 13841,  
Karachi – 75600



**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	1 <sup>st</sup> February 2018
Contact Information	Shafiq Ahmed Company Secretary Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road, Karachi  Tel Number: 021 – 35686001 Fax Number: 021 – 35633972 Email Address: <a href="mailto:shafiq.ahmed@dawoodhercules.com">shafiq.ahmed@dawoodhercules.com</a>

**Disclosure of inside information by listed company in terms of Section 15D (1):**

**Public disclosure of inside information, which directly concerns the listed securities.**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13 (c) of the Pakistan Stock Exchange Regulations, the Board of Directors of the Company, at its emergent meeting held on 1<sup>st</sup> February 2018 have accepted an offer received from Mega Conglomerate (Private) Limited ("**Proposed Buyer**") pursuant to which the Proposed Buyer has agreed to purchase the entire shareholding of the Company in The HUB Power Company Limited ("**HUBCO**") at a purchase price of PKR 106.50/- per share ("**Proposed Transaction**").

The consummation of the Proposed Transaction shall be subject to the procurement of all the applicable regulatory and corporate approvals as may be required.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of  
**DAWOOD HERCULES CORPORATION LIMITED**

For 

Shafiq Ahmed  
Company Secretary

Dated : 1<sup>st</sup> February 2018