



Dawood Hercules

20th July 2017

To,
The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Director/HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad

Subject: Appointment of Financial Advisor

Dear Sirs:

In furtherance to the Company's announcement dated 30th June 2017 relating to the potential divestment of its entire shareholding in The Hub Power Company Limited ("HUBCO") ("**Proposed Divestment**"), we inform you that the Board of Directors on the recommendation of Special Transaction Committee of DH Corp have appointed Messrs. Credit Suisse (Singapore) Limited as its financial advisor to assist DH Corp and to advise on the feasible options and appropriate modalities relating to the consummation of the Proposed Divestment.

Sincerely yours,

Shafiq Ahmed
Company Secretary
Dawood Hercules Corporation Limited

Cc:

The Company Secretary
HUB Power Company Limited
11th Floor, Ocean Tower,
G-3, Block-9, Main Clifton Road,
P.O. Box No. 13841
Karachi – 75600

Dawood Hercules Corporation Limited

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company:	Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	20 ^h July 2017
Contact Information	Shafiq Ahmed Company Secretary Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road, Karachi Tel Number: 021 – 35686001 Fax Number: 021 – 35633972 Email Address: shafiq.ahmed@dawoodhercules.com

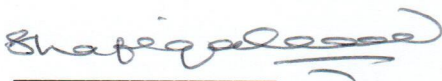
[X] Disclosure of inside information by listed company in terms of Section 15D (1).

Public disclosure of inside information, which directly concerns the listed securities.

In furtherance to the Company's announcement dated 30th June 2017 relating to the potential divestment of its entire shareholding in The Hub Power Company Limited ("HUBCO") ("**Proposed Divestment**"), we inform you that the Board of Directors on the recommendation of Special Transaction Committee of DH Corp have appointed Messrs. Credit Suisse (Singapore) Limited as its financial advisor to assist DH Corp and to advise on the feasible options and appropriate modalities relating to the consummation of the Proposed Divestment

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
DAWOOD HERCULES CORPORATION LIMITED



Shafiq Ahmed
Company Secretary

Dated: 20th July 2017