



Dawood Hercules

17<sup>th</sup> November 2017

To,  
The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sirs:

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13(c) of the Pakistan Stock Exchange Regulations, we inform you that Dawood Hercules Corporation Limited (the Company) has received financing in form of Rated, Over-the-Counter Listed & Secured Sukuk (Islamic Bonds) under Section 66 of the Companies Act 2017 and the Regulations governing Over the Counter (OTC) Market under Schedule III (Listing of Debt market Securities Issued to Qualified Institutional Buyers (QIBs) through Private Placement) amounting to PKR 5,200,000,000/- (Pak Rupees Five Billion Two Hundred Million only) for a period of 05 years (the Transaction).

The Sukuk has been arranged by JS Bank Limited as the Exclusive Advisor & Arranger to the Issue. Funds from the Sukuk will be utilized for consolidating and re-profiling the existing debt.

You are requested to disseminate the above decision to the member of TRE certificate holders

Sincerely yours,  
For and on behalf of  
Dawood Hercules Corporation Limited

Shafiq Ahmed  
Company Secretary



**DISCLOSURE FORM**  
**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	17 <sup>th</sup> November 2017
Contact Information	Shafiq Ahmed Company Secretary Dawood Hercules Corporation Limited Dawood Centre, M.T. Khan Road, Karachi  Tel Number: 021 – 35686001 Fax Number: 021 – 35633972 Email Address: <a href="mailto:shafiq.ahmed@dawoodhercules.com">shafiq.ahmed@dawoodhercules.com</a>

**[X] Disclosure of inside information by listed company in terms of Section 15D (1).**

**Public disclosure of inside information, which directly concerns the listed securities.**

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.19.13(c) of the Pakistan Stock Exchange Regulations, we inform you that Dawood Hercules Corporation Limited (the Company) has received financing in form of Rated, Over-the-Counter Listed & Secured Sukuk (Islamic Bonds) under Section 66 of the Companies Act 2017 and the Regulations governing Over the Counter (OTC) Market under Schedule III (Listing of Debt market Securities Issued to Qualified Institutional Buyers (QIBs) through Private Placement) amounting to PKR 5,200,000,000/- (Pak Rupees Five Billion Two Hundred Million only) for a period of 05 years (the Transaction).

The Sukuk has been arranged by JS Bank Limited as the Exclusive Advisor & Arranger to the Issue. Funds from the Sukuk will be utilized for consolidating and re-profiling the existing debt.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of

**DAWOOD HERCULES CORPORATION LIMITED**

Shafiq Ahmed  
Company Secretary

Dated: 17<sup>th</sup> November 2017